



J THOMAS & COMPANY PRIVATE LIMITED

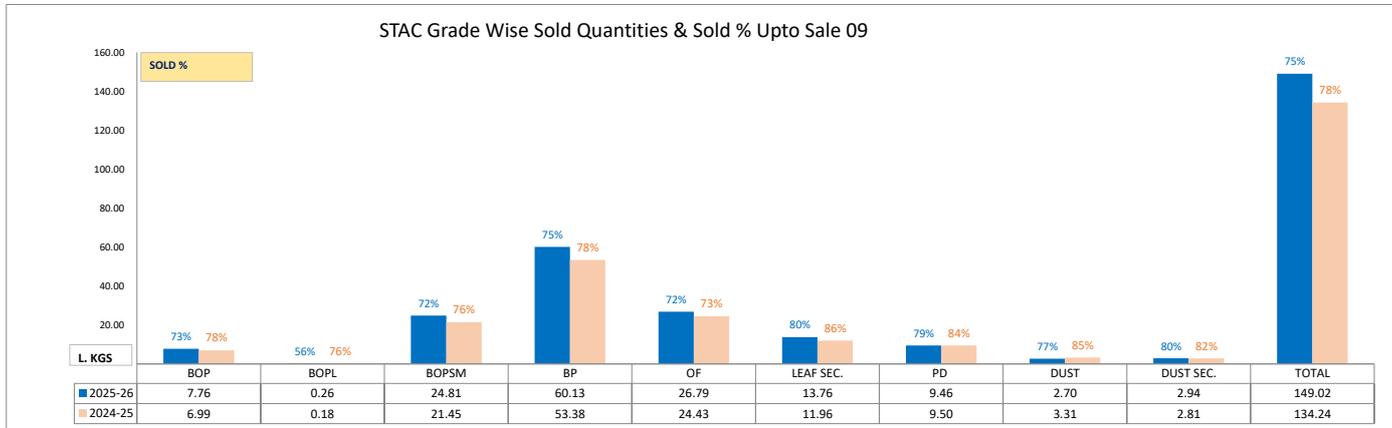
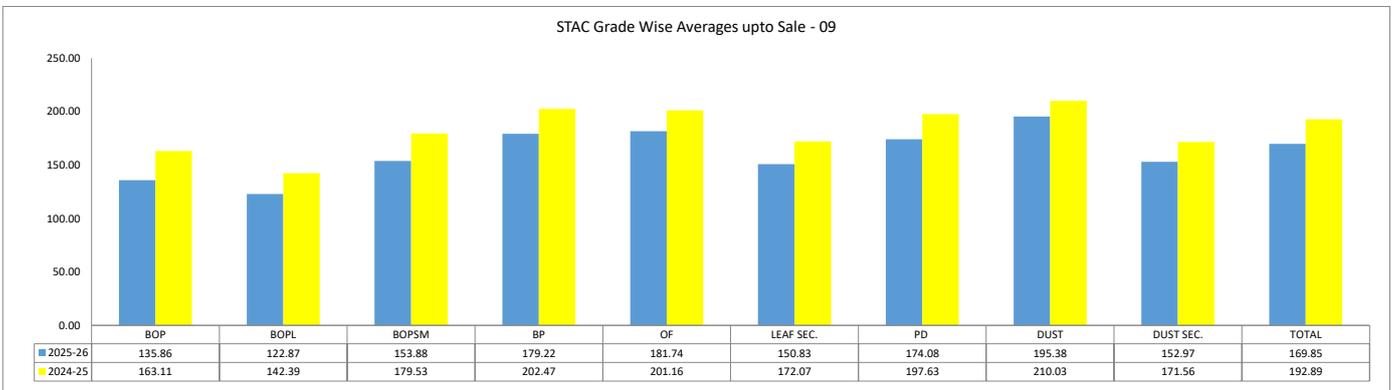
SILIGURI MARKET SYNOPSIS - SALE 09 (2025)

| Market Report | |
|--|--|
| LEAF | DUST |
| <ul style="list-style-type: none"> * Market witnessed strong demand. * Good and Best sorts were readily absorbed. * Medium and plainer teas followed similar trend. | <ul style="list-style-type: none"> * Market witnessed strong demand. * Good and Best sorts sold are irregular levels following quality. * Medium and Plainer teas followed similar trend. |

| Buying Analysis | |
|---|---|
| LEAF | DUST |
| <ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * TCPL Selective | <ul style="list-style-type: none"> * Internal Mainstay * Western India Good support. * Exporters /HUL/TCPL Selective |

| | AUCTION AVERAGES | | | | | | UPTO SALE 09 | | |
|--------------|------------------|---------------|-------------|---------------|---------------|--------------|---------------|---------------|---------------|
| | 2025/26 | | | 2024/25 | | | 2025/26 | 2024/25 | 2023/24 |
| | Sale 09 | Sale 06 | +/- | Sale 09 | Sale 06 | +/- | | | |
| LEAF | 135.19 | 130.39 | 4.80 | 136.85 | 137.52 | -0.66 | 169.41 | 192.53 | 161.98 |
| DUST | 124.43 | 130.96 | -6.54 | 121.51 | 126.41 | -4.89 | 173.73 | 195.55 | 157.95 |
| TOTAL | 133.74 | 130.44 | 3.30 | 134.27 | 135.98 | -1.71 | 169.85 | 192.89 | 161.54 |

| SALE | | STAC AUCTION AVERAGES | | | | | | | | |
|--------------|---------|-----------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| | | 52 | 01 | 02 | 03 | 04 | 05 | 06 | 09 | |
| | | 2025/26 | 178.12 | 175.85 | 162.21 | 152.86 | 143.16 | 134.10 | 130.39 | 135.19 |
| 2024/25 | 159.29 | 151.65 | 150.09 | 149.06 | 148.94 | 140.34 | 137.52 | 136.85 | | |
| LEAF | 2025/26 | 184.63 | 181.05 | 169.92 | 157.41 | 155.98 | 132.05 | 130.96 | 124.43 | |
| | 2024/25 | 172.80 | 163.69 | 159.16 | 152.59 | 151.95 | 137.45 | 126.41 | 121.51 | |
| DUST | 2025/26 | 178.65 | 176.28 | 162.85 | 153.26 | 144.31 | 133.87 | 130.44 | 133.74 | |
| | 2024/25 | 160.33 | 152.59 | 150.88 | 149.39 | 149.26 | 139.92 | 135.98 | 134.27 | |
| TOTAL | | | | | | | | | | |

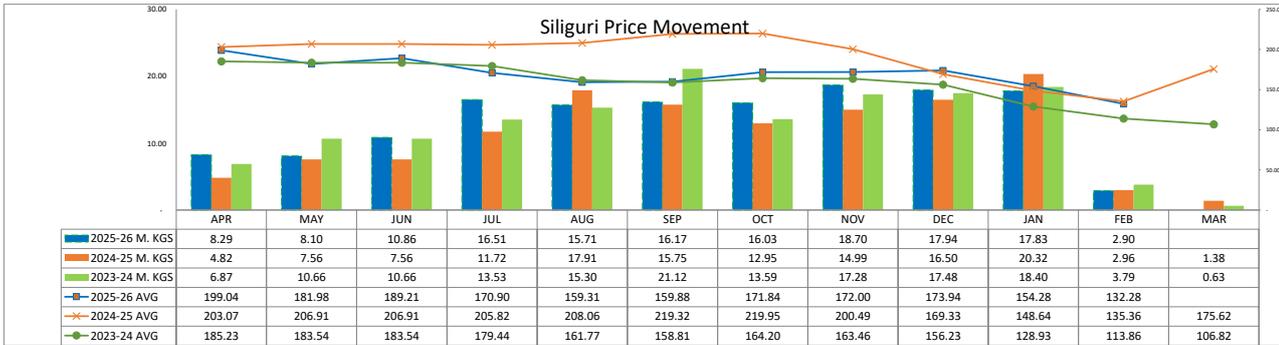


| OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26) | | | | | | | | | | | | |
|---|----------------|----------------|---------------|------------|----------------|----------------|---------------|------------|------------------|------------------|---------------|------------|
| BROKERS | THIS SALE | | | | LAST SALE | | | | UPTO SALE 09 | | | |
| | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % |
| BROKERS | 1001389 | 888134 | 140.14 | 11% | 1076992 | 885093 | 132.37 | 18% | 125850334 | 93042421 | 168.67 | 26% |
| FANNINGS | 442607 | 379302 | 127.59 | 14% | 254997 | 186111 | 128.32 | 27% | 37431513 | 27075479 | 181.39 | 28% |
| LEAF SEC. | 140544 | 133635 | 123.79 | 5% | 104351 | 99421 | 116.59 | 5% | 17164648 | 13757727 | 150.83 | 20% |
| LEAF TOTAL | 1584541 | 1401071 | 135.19 | 12% | 1436340 | 1170624 | 130.39 | 18% | 180446495 | 133875626 | 169.41 | 26% |
| DUST | THIS SALE | | | | LAST SALE | | | | TO DATE | | | |
| | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % |
| DUST | 187348 | 164796 | 127.63 | 12% | 141664 | 90242 | 131.28 | 36% | 15519973 | 12203733 | 178.74 | 21% |
| DUST SEC. | 60464 | 53220 | 114.51 | 12% | 22875 | 21365 | 129.64 | 7% | 3670866 | 2941902 | 152.97 | 20% |
| DUST TOTAL | 247813 | 218017 | 124.43 | 12% | 164539 | 111606 | 130.96 | 32% | 19190838 | 15145635 | 173.73 | 21% |
| TOTAL | 1832353 | 1619087 | 133.74 | 12% | 1600879 | 1282231 | 130.44 | 20% | 199637333 | 149021261 | 169.85 | 25% |

| OFFER / SOLD QUANTITY & AVERAGE PRICE | | | | | | | | | | | | |
|---------------------------------------|-----------|---------|--------|-------|-----------|---------|--------|-------|--------------|-----------|--------|-------|
| LEAF | THIS SALE | | | | LAST SALE | | | | UPTO SALE 09 | | | |
| | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % |
| 2025-26 | 1584541 | 1401071 | 135.19 | 12% | 1436340 | 1170624 | 130.39 | 18% | 180446495 | 133875626 | 169.41 | 26% |
| 2024-25 | 1087054 | 887660 | 136.85 | 18% | 2086492 | 1633340 | 137.52 | 22% | 153665279 | 118596510 | 192.53 | 23% |
| DUST | THIS SALE | | | | LAST SALE | | | | TO DATE | | | |
| | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % |
| 2025-26 | 247813 | 218017 | 124.43 | 12% | 164539 | 111606 | 130.96 | 32% | 19190838 | 15145635 | 173.73 | 21% |
| 2024-25 | 244811 | 180015 | 121.51 | 26% | 386573 | 262615 | 126.41 | 32% | 18589321 | 15642038 | 195.55 | 16% |
| TOTAL | THIS SALE | | | | LAST SALE | | | | TO DATE | | | |
| | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % | OFFERED | SOLD | AVG. | OUT % |
| 2025-26 | 1832353 | 1619087 | 133.74 | 12% | 1600879 | 1282231 | 130.44 | 20% | 199637333 | 149021261 | 169.85 | 25% |
| 2024-25 | 1331865 | 1067675 | 134.27 | 20% | 2473065 | 1895955 | 135.98 | 23% | 172254600 | 134238549 | 192.89 | 22% |

| PRICE RANGE | | | | | | | | | | | |
|-----------------------|---------|---------|---------|--------------|---------|---------|---------|---------|--------------|---------|--|
| % OF TEAS SOLD | LEAF | | | | | | DUST | | | | |
| | 2025/26 | | | UPTO SALE 09 | | | 2025/26 | | UPTO SALE 09 | | |
| | Sale 09 | Sale 06 | 2025/26 | 2024/25 | 2023/24 | Sale 09 | Sale 06 | 2025/26 | 2024/25 | 2023/24 | |
| BELOW 100 | 3.6 | 4.4 | 8.5 | 0.5 | 8.8 | 8.3 | 12.1 | 4.9 | 0.7 | 6.1 | |
| BETWEEN 100.00-119.99 | 45.3 | 59.6 | 29.1 | 4.3 | 31.7 | 51.8 | 37.4 | 20.6 | 6.2 | 22.6 | |
| BETWEEN 120.00-139.99 | 25.5 | 15.9 | 14.4 | 16.9 | 10.4 | 22.5 | 13.4 | 13.5 | 10.3 | 13.9 | |
| BETWEEN 140.00-159.99 | 6.9 | 4.8 | 5.6 | 13.0 | 6.7 | 5.9 | 20.0 | 9.2 | 9.3 | 13.4 | |
| BETWEEN 160.00-179.99 | 5.4 | 3.3 | 4.9 | 14.7 | 6.8 | 4.4 | 8.1 | 10.4 | 11.9 | 12.6 | |
| BETWEEN 180.00-199.99 | 2.9 | 2.7 | 4.7 | 12.7 | 6.7 | 2.8 | 2.6 | 6.8 | 13.5 | 9.8 | |
| BETWEEN 200.00-219.99 | 3.1 | 3.1 | 5.8 | 7.5 | 7.4 | 2.0 | 3.2 | 8.4 | 13.4 | 8.6 | |
| BETWEEN 220.00-239.99 | 2.6 | 1.5 | 6.1 | 7.1 | 6.6 | 1.1 | 1.6 | 9.0 | 13.2 | 6.0 | |
| BETWEEN 240.00-259.99 | 2.3 | 1.6 | 5.8 | 7.0 | 4.8 | 0.6 | 0.6 | 6.4 | 9.8 | 3.6 | |
| BETWEEN 260.00-279.99 | 0.9 | 0.7 | 5.0 | 5.9 | 3.6 | 0.2 | 1.1 | 4.2 | 5.7 | 1.9 | |
| BETWEEN 280.00-299.99 | 0.6 | 1.2 | 3.4 | 4.0 | 2.5 | 0.2 | 0.0 | 2.3 | 3.4 | 1.3 | |
| 300 AND ABOVE | 0.8 | 1.3 | 6.8 | 6.4 | 4.0 | 0.0 | 0.0 | 4.2 | 2.5 | 0.4 | |

| FUTURE FRESH OFFERING (IN PACKAGES) | | | | | | | | | |
|-------------------------------------|----------------|-------------|--------------|----------------|--------------|--------------|---------------|--------------|---------------|
| SALE NO | THIS YEAR-2025 | | | LAST YEAR-2024 | | | DIFFERENCE | | |
| | LEAF | DUST | TOTAL | LEAF | DUST | TOTAL | LEAF | DUST | TOTAL |
| 6 | 17794 | 1296 | 19090 | 49595 | 8571 | 58166 | -31801 | -7275 | -39076 |
| 9 | 6003 | 1731 | 7734 | 12720 | 446 | 13166 | -6717 | 1285 | -5432 |
| 12 | 3585 | 501 | 4086 | 23030 | 1534 | 24564 | -19445 | -1033 | -20478 |
| TOTAL | 27382 | 3528 | 30910 | 85345 | 10551 | 95896 | -57963 | -7023 | -59554 |



| STAC BUYING (ALL TEAS) FOR THE SALE 09 | | | | | | | | | | | | |
|--|------------------|---------------|-----|--------------|-----------------|---------------|-----|--------------|------------------|---------------|-----|--|
| OFFER | CTC LEAF | | | | DUST | | | | TOTAL | | | |
| | Sale 09 | | | | Sale 09 | | | | Sale 09 | | | |
| OFFER | 15,84,541 | | | | 2,47,813 | | | | 18,32,353 | | | |
| SOLD | 14,01,071 | | | | 2,18,017 | | | | 16,19,087 | | | |
| SOLD % | 88% | | | | 88% | | | | 88% | | | |
| ZONE | KGS | AVG | % | ZONE | KGS | AVG | % | ZONE | KGS | AVG | % | |
| N.India | 6,34,304.5 | 129.29 | 45% | Local | 45,115.0 | 112.68 | 21% | N.India | 6,69,127.3 | 129.52 | 41% | |
| Local | 4,22,652.6 | 151.70 | 30% | N.India | 34,822.8 | 133.83 | 16% | Local | 5,00,525.2 | 146.91 | 31% | |
| W.India | 1,48,888.0 | 135.88 | 11% | W.India | 17,034.8 | 149.62 | 8% | W.India | 1,65,922.8 | 137.29 | 10% | |
| Packeteers | 89,337.4 | 111.80 | 6% | Packeteers | 16,116.5 | 116.12 | 7% | Packeteers | 1,05,453.9 | 112.46 | 7% | |
| Others | 49,933.6 | 127.31 | 4% | Exports | 9,159.0 | 125.18 | 4% | Others | 95,048.6 | 120.36 | 6% | |
| R.Pack | 34,756.6 | 120.35 | 2% | C.India | 5,595.5 | 146.66 | 3% | R.Pack | 40,267.1 | 120.06 | 2% | |
| TCPL | 8,393.8 | 117.04 | 1% | R.Pack | 5,510.5 | 118.24 | 3% | HUL | 11,936.2 | 125.94 | 1% | |
| HUL | 6,859.0 | 114.19 | 0% | HUL | 5,077.2 | 141.82 | 2% | TCPL | 10,106.4 | 117.54 | 1% | |
| C.India | 3,263.8 | 138.18 | 0% | TCPL | 1,712.6 | 119.96 | 1% | Exports | 9,159.0 | 125.18 | 1% | |
| S.India | 874.2 | 121.00 | 0% | | | | | C.India | 8,859.3 | 143.54 | 1% | |
| | | | | | | | | S.India | 874.2 | 121.00 | 0% | |
| TOTAL | 14,01,071 | 135.19 | | TOTAL | 2,18,017 | 124.43 | | TOTAL | 16,19,087 | 133.74 | | |

| DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 09 | | | | |
|---|------------|--------|--------------|--------|
| MARK | 2025-26 | | 2024-25 | |
| | KGS | AVG | KGS | AVG |
| KARTICK | 543607.90 | 339.86 | 3,59,058.30 | 329.73 |
| BINAGURI | 1173365.60 | 332.45 | 10,13,695.30 | 308.27 |
| JITI | 888635.00 | 325.55 | 991044.20 | 280.80 |
| BHATKAWA | 253200.60 | 316.32 | 2,19,920.40 | 292.62 |
| GHATIAROYAL | 436010.10 | 310.02 | 3,15,736.70 | 288.17 |
| ARYAMAN | 154867.20 | 311.71 | 0.00 | 0.00 |
| HOPE | 503616.70 | 306.05 | 5,42,694.10 | 265.51 |
| RYDAK | 913137.70 | 305.38 | 8,28,412.30 | 291.64 |
| NEPUCHAPUR | 422863.50 | 298.15 | 4,43,050.80 | 287.57 |
| MAINAKROYAAL | 118474.20 | 297.58 | 1,01,433.70 | 274.72 |
| MORAGHAT | 757197.60 | 292.19 | 9,02,226.10 | 287.04 |
| KARALAVALLEYROYAL | 361572.70 | 289.10 | 3,75,261.30 | 257.00 |
| ZURRENTEE | 358901.80 | 286.91 | 3,81,978.10 | 253.30 |
| KUMARGRAM | 655329.80 | 282.30 | 8,92,439.40 | 259.04 |
| LEESHIVER | 754893.90 | 281.40 | 5,38,628.30 | 268.61 |
| LAKHIPARA | 324914.00 | 280.37 | 41,762.40 | 235.51 |
| DIMAGOLD | 318869.40 | 280.32 | 0.00 | 0.00 |
| DALGAON | 990154.50 | 279.81 | 7,50,670.70 | 290.96 |
| BARADIGHI | 774651.90 | 277.69 | 7,18,583.00 | 265.67 |
| CHULSA | 181342.30 | 277.62 | 3,61,514.70 | 307.74 |
| GANDRAPARA | 859441.60 | 267.80 | 7,37,369.10 | 251.61 |
| AIBHEEL | 1214958.20 | 265.53 | 11,38,608.30 | 253.04 |
| MECHPARA | 407408.20 | 264.62 | 2,57,503.50 | 217.84 |
| GOPALPUR | 744658.30 | 264.25 | 6,53,170.10 | 230.75 |
| PALASHBARIROYAL | 256251.80 | 262.86 | 2,51,069.50 | 240.11 |

* Above 30,000 Pkgs

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